

Anoceto Tax & Financial Services 8314 Doreen Ave

Cicero, NY 13039 help@anocetotfs.com Phone: (315)506-0185 | Fax: (206)600-6064

September 10, 2021

Rise Above Poverty Inc 600 W Genesee St Syracuse, NY 13204

Rise Above Poverty Inc:

Enclosed is the 2020 federal return for a tax-exempt organization, prepared for Rise Above Poverty Inc from the information provided. The return will be e-filed with the IRS once we receive a signed Form 8879-EO, IRS e-file Signature Authorization for an Exempt Organization.

The federal return reflects neither a refund nor a balance due.

Thank you for the opportunity to be of service. For further assistance with the organization's tax return needs, contact our office at (315)506-0185.

Sincerely,

Lorena Anoceto

Anoceto Tax & Financial Services

Anoceto Tax & Financial Services

8314 Doreen Ave Cicero, NY 13039 help@anocetotfs.com

Phone: (315)506-0185 | Fax: (206)600-6064

Customer Name	Customer Information			
Rise Above Poverty Inc	Invoice #:			
600 W Genesee St	Date:	September 10, 2021		
Syracuse, NY 13204	Phone:	(315)863-6496		
	E-mail:	REGGIE.KELLEY@RISEABOVEPOVE		
	E-mail.	RTYSYR.ORG		

For professional services rendered in connection with the preparation of your 2020 exempt organization tax return.

Description		Fee
Federal And Supplementa	l Forms	
Form 990EZ	Organization Exempt from Income Tax EZ, page 1	
Form 990EZ pg 2	Organization Exempt from Income Tax EZ, page 2	
Form 990EZ pg 3	Organization Exempt from Income Tax EZ, page 3	
Form 990EZ pg 4	Organization Exempt from Income Tax EZ, page 4	
Schedule A	Organization Exempt Under Sec 501(c)(3), page 1	
Schedule A pg 2	Organization Exempt Under Sec 501(c)(3), page 2	
Schedule A pg 3	Organization Exempt Under Sec 501(c)(3), page 3	
Schedule A pg 4	Organization Exempt Under Sec 501(c)(3), page 4	
Schedule A pg 5	Organization Exempt Under Sec 501(c)(3), page 5	
Schedule A pg 6	Organization Exempt Under Sec 501(c)(3), page 6	
Schedule A pg 7	Organization Exempt Under Sec 501(c)(3), page 7	
Schedule A pg 8	Organization Exempt Under Sec 501(c)(3), page 8	
Schedule G	Fundraising and Gaming Activities, page 1	
Schedule G pg 2	Fundraising and Gaming Activities, page 2	
Schedule O	Supplemental Information, page 1	
Form 8879EO	E-file Signature Auth for an Exempt Org	
Overflow	Itemized Listing Attachment	

Total Forms	17	Forms Subtotal	375.00
		Total Balance Due	375.00

Payment due upon receipt. Thank you for your business!

My Venmo ID for payment is: @Lorena-Anoceto

Form 990-EZ

Department of the Treasury

Short Form Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)

OMB No. 1545-0047

Do not enter social security numbers on this form as it may be made public.

Open to Public Inspection

▶ Go to www.irs.gov/Form990EZ for instructions and the latest information. Internal Revenue Service A For the 2020 calendar year, or tax year beginning 2020, and ending Check if applicable: C Name of organization D Employer identification number Address change 82-5169763 RISE ABOVE POVERTY INC Name change Number and street (or P.O. box if mail is not delivered to street address) Room/suite E Telephone number Initial return Final return/terminated 600 W GENESEE ST (315)863-6496 City or town, state or province, country, and ZIP or foreign postal code Amended return F Group Exemption Number ► Application pending SYRACUSE, NY 13204 H Check ► x if the organization is **not** X Cash Accrual Other (specify) ▶ **G** Accounting Method: I Website: ► WWW.RISEABOVEPOVERTYSYR.ORG required to attach Schedule B J Tax-exempt status (check only one) - X 501(c)(3) (insert no.) 4947(a)(1) or (Form 990, 990-EZ, or 990-PF). **K** Form of organization: X Corporation Trust Association Other L Add lines 5b, 6c, and 7b to line 9 to determine gross receipts. If gross receipts are \$200,000 or more, or if total assets (Part II, column (B)) are \$500,000 or more, file Form 990 instead of Form 990-EZ▶\$ 24,950 Part I Revenue, Expenses, and Changes in Net Assets or Fund Balances (see the instructions for Part I) Check if the organization used Schedule O to respond to any question in this Part I X 24,950 2 2 4 5a **c** Gain or (loss) from sale of assets other than inventory (subtract line 5b from line 5a) 5c Gaming and fundraising events: a Gross income from gaming (attach Schedule G if greater than Revenue **b** Gross income from fundraising events (not including \$ of contributions from fundraising events reported on line 1) (attach Schedule G if the sum of such gross income and contributions exceeds \$15,000) Net income or (loss) from gaming and fundraising events (add lines 6a and 6b and subtract 7a 8 8 9 24,950 10 11 12 12 13 13 14 14 1,136 15 15 4,328 16 9,117 17 17 14,581 10,369 Net Assets Net assets or fund balances at beginning of year (from line 27, column (A)) (must agree with 21,757 Other changes in net assets or fund balances (explain in Schedule O)...........

32,126

Part II Balance Sheets (see the instructions for Pa	rt II)				
Check if the organization used Schedule O t	o respond to any qu	estion in this Part	l		
			(A) Beginning of year		(B) End of year
22 Cash, savings, and investments			21,757	22	32,126
23 Land and buildings			0	23	0
24 Other assets (describe in Schedule O)			0	24	0
25 Total assets			21,757	25	32,126
26 Total liabilities (describe in Schedule O)			0	26	0
27 Net assets or fund balances (line 27 of column (B) must	agree with line 21)		21,757	27	32,126
Part III Statement of Program Service Accompli	shments (see the in	structions for Part	III)		Expenses
Check if the organization used Schedule O	to respond to any q	uestion in this Part	III	(Reg	uired for section
What is the organization's primary exempt purpose? BRING A	AWARENESS TO HO	MELESSNESS PO	/ERTY	١, .	c)(3) and 501(c)(4)
Describe the organization's program service accomplishments for	or each of its three large	est program services		,	nizations; optional for
as measured by expenses. In a clear and concise manner, desci persons benefited, and other relevant information for each progra	ibe the services provid			other	• •
28 REMOVE THE STIGMA AND SHAME ATTACHED T		ARE			
HOMELESS AND LIVE IN POVERTY.					
(Grants \$) If this amo	unt includes foreign gra	ints, check here .	▶ 🗌	28a	0
29					
(Grants \$) If this amo	unt includes foreign gra	ints, check here .	▶ 🔲	29a	
30					
(Grants \$) If this amo	unt includes foreign gra	ints, check here .	▶ 🗌	30a	
, •					
	unt includes foreign gra			31a	
32 Total program service expenses (add lines 28a through 3				32	0
Part IV List of Officers, Directors, Trustees, and Key					
Check if the organization used Schedule O to res	pond to any question in			• • •	
	(b) Average	(c) Reportable compensation	(d) Health benefits, contributions to employe) ا	e) Estimated amount of
(a) Name and title	hours per week	(Forms W-2/1099-MISC)	benefit plans, and		other compensation
	devoted to position	(if not paid, enter -0-)	deferred compensation	-	
REGGIE KELLEY, PRESIDENT					
PRESIDENT	30.00	0	C)	0
TASHIKA LEWIS					
TREASURER	15.00	0	C)	0

Form 9	990-EZ (2020) RISE ABOVE POVERTY INC 82-5169	9763	F	Page
Pai	Tt V Other Information (Note the Schedule A and personal benefit contract statement requirements in the			
	instructions for Part V.) Check if the organization used Schedule O to respond to any question in this Part V			. \Box
			Yes	No
33	Did the organization engage in any significant activity not previously reported to the IRS? If "Yes," provide a			
	detailed description of each activity in Schedule O	33		х
34	Were any significant changes made to the organizing or governing documents? If "Yes," attach a conformed			
	copy of the amended documents if they reflect a change to the organization's name. Otherwise, explain the			
	change on Schedule O. See instructions	34		х
35 a	Did the organization have unrelated business gross income of \$1,000 or more during the year from business			
	activities (such as those reported on lines 2, 6a, and 7a, among others)?	35a		х
b	If "Yes," to line 35a, has the organization filed a Form 990-T for the year? If "No," provide an explanation in Schedule Q	35b		
	Was the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization subject to section 6033(e) notice,	000		1
·	reporting, and proxy tax requirements during the year? If "Yes," complete Schedule C, Part III	35c		х
36	Did the organization undergo a liquidation, dissolution, termination, or significant disposition of net assets	330		
30		36		7.7
27.0	during the year? If "Yes," complete applicable parts of Schedule N	30		X
	Enter amount of political expenditures, direct or indirect, as described in the instructions	276		
	Did the organization file Form 1120-POL for this year?	37b		Х
30 a	Did the organization borrow from, or make any loans to, any officer, director, trustee, or key employee or were	20-		
	any such loans made in a prior year and still outstanding at the end of the tax year covered by this return?	38a		Х
	If "Yes," complete Schedule L, Part II, and enter the total amount involved	_		
39	Section 501(c)(7) organizations. Enter:			
a	Initiation fees and capital contributions included on line 9	_		
	Gross receipts, included on line 9, for public use of club facilities	_		
40 a	Section 501(c)(3) organizations. Enter amount of tax imposed on the organization during the year under:			
	section 4911 ▶ ; section 4912 ▶ ; section 4955 ▶			
b	Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Did the organization engage in any section 4958			
	excess benefit transaction during the year, or did it engage in an excess benefit transaction in a prior year			
	that has not been reported on any of its prior Forms 990 or 990-EZ? If "Yes," complete Schedule L, Part.I	40b		Х
С	Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Enter amount of tax imposed			
	on organization managers or disqualified persons during the year under sections 4912,			
	4955, and 4958	-		
d	Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Enter amount of tax on line			
	40c reimbursed by the organization	-		
е	All organizations. At any time during the tax year, was the organization a party to a prohibited tax shelter			
	transaction? If "Yes," complete Form 8886-T	40e		X
41	List the states with which a copy of this return is filed			
42 a	The organization's books are in care of ► TASHIKA LEWIS Telephone no. ► 315-	863-6	496	
	Located at ► 129 BURDICK AVE, SYRACUSE, NY ZIP + 4 ► 1320	8		_
b	At any time during the calendar year, did the organization have an interest in or a signature or other authority over		Yes	No
	a financial account in a foreign country (such as a bank account, securities account, or other financial account)?	42b		х
	If "Yes," enter the name of the foreign country			
	See the instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and			
	Financial Accounts (FBAR).			
С	At any time during the calendar year, did the organization maintain an office outside the United States?	42c		Х
	If "Yes," enter the name of the foreign country			_
43	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-EZ in lieu of Form 1041-Check here		•	· L
	and enter the amount of tax-exempt interest received or accrued during the tax year			
			Yes	No
44 a	Did the organization maintain any donor advised funds during the year? If "Yes," Form 990 must be			
	completed instead of Form 990-EZ	44a		х
b	Did the organization operate one or more hospital facilities during the year? If "Yes," Form 990 must be			
	completed instead of Form 990-EZ	44b		х
С	Did the organization receive any payments for indoor tanning services during the year?	44c		х
	If "Yes," to line 44c, has the organization filed a Form 720 to report these payments? If "No," provide an			
	explanation in Schedule O	44d		
45 a	Did the organization have a controlled entity within the meaning of section 512(b)(13)?	45a		х
	Did the organization receive any payment from or engage in any transaction with a controlled entity within the			
	meaning of section 512(b)(13)? If "Yes," Form 990 and Schedule R may need to be completed instead of			
	Form 990-F7. Sea instructions	45h		v

46		e organization engage, directly or indirectly, indidites for public office? If "Yes," complete S		•	•			46	Yes	No X
Par	t VI	Section 501(c)(3) Organizations All section 501(c)(3) organizations 50 and 51. Check if the organization used Sch	Only must answer questi	ons 47 - 49b and 5	2, and cor	nplete the	table			. 🗆
47		e organization engage in lobbying activities o	•						Yes	No
	,	f "Yes," complete Schedule C, Part II					+	47		х
48		organization a school as described in section		•			t t	48		х
49a		organization make any transfers to an exem " was the related organization a section 527		-			T T	49a 49b		Х
50		ete this table for the organization's five highes	•				• • [490		
•	•	vees) who each received more than \$100,000		,		•				
		(a) Name and title of each employee	(b) Average hours per week devoted to position	(c) Reportable compensation (Forms W-2/1099-MISC)	(d) Health contributions benefit plans,		٠,,	estimated other con		
NON	E									
f 51	Comple	umber of other employees paid over \$100,00 ete this table for the organization's five highes 00 of compensation from the organization. If	t compensated independe		received m	ore than				
	(a)) Name and business address of each independent contra	ctor	(b) Type of service	ce	(0	:) Comp	ensation	1	
NON	E									
d 52	Did the	umber of other independent contractors each organization complete Schedule A? Note:	All section 501(c)(3) orga	nizations must attach a						
Unde	•	s of perjury, I declare that I have examined this ret					dge an			No
true, o	correct, ar	nd complete. Declaration of preparer (other than o	officer) is based on all information	ation of which preparer has	any knowledge	9.				
O:		REGGIE KELLEY Signature of officer			Date	09-01-	-2021	L		
Sigi Her	I	REGGIE KELLEY, PRESIDENT Type or print name and title			Date					
		Print/Type preparer's name	Preparer's signature	Date		Check X if	PTIN	1		
Paid		Lorena Anoceto L	orena Anoceto	09-10-20	021	self-employed	₽00	6066	79	
	parer	Firm's name	inancial Services	5	Firm's	EIN ►				
Use	Only	Firm's address > 8314 Doreen Ave						0105		
May	the IRS	discuss this return with the preparer shown a	above? See instructions		Phone			0185 Yes		No

SCHEDULE A (Form 990 or 990-EZ)

Public Charity Status and Public Support

OMB No. 1545-0047

2020

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust

► Attach to Form 990 or Form 990-EZ.

► Go to www.irs.gov/Form990 for instructions and the latest information.

Open to Public Inspection

Department of the Treasury
Internal Revenue Service
Name of the organization

Employer identification number

RIS	E A	BOVE POVERTY INC					82-516976	
Pa	rt I	Reason for Public Charity	y Status. (All o	rganizations must o	complete	this part	.) See instructions	S
The	orga	nization is not a private foundation bec	ause it is: (For lines	s 1 through 12, check onl	y one box.)		
1	1 A church, convention of churches, or association of churches described in section 170(b)(1)(A)(i) .							
2		A school described in section 170(b)(1)(A)(ii). (Attach	Schedule E (Form 990 o	or 990-EZ).	.)		
3		A hospital or a cooperative hospital s	service organization	n described in section 1	70(b)(1)(A	A)(iii).		
4		A medical research organization ope	rated in conjunctio	n with a hospital describ	ed in sect	ion 170(b)	(1)(A)(iii). Enter the	
		hospital's name, city, and state:						
5		An organization operated for the bene	efit of a college or u	university owned or opera	ated by a g	government	al unit described in	
	_	section 170(b)(1)(A)(iv). (Complete	•	,	, ,	•		
6		A federal, state, or local government	,	init described in section	170(b)(1)	(A)(v).		
7	П	An organization that normally receive	ŭ				n the general public	
-		described in section 170(b)(1)(A)(vi	•				generen p aans	
8	П	A community trust described in secti		,				
9	Н	An agricultural research organization			rated in co	niunction v	with a land-grant colleg	na ar
•	ш	or university or a non-land-grant colle				•	•	J C
		university:	ge of agriculture (s	see instructions). Enter th	e name, co	iy, and state	e of the conege of	
10	X	An organization that normally receive	c: (1) mara than 22	2 1/20/, of its support from	o contributi	one momb	orchin food, and groce	
10	21	•	` '	• •				
		receipts from activities related to its e	•	•	•	•		
		support from gross investment income		,		•	om businesses	
		acquired by the organization after Ju	•	• , , , ,	•	,		
11		An organization organized and opera	•					
12	Ш	An organization organized and opera	•	•				
		of one or more publicly supported or	=	. , . ,			. , ,	•
		Check the box in lines 12a through 12				•		•
	а	Type I. A supporting organization		•		•		ng
		the supported organization(s) the			rity of the c	directors or	trustees of the	
		supporting organization. You mu	•					
	b		n supervised or co	ontrolled in connection w	ith its supp	orted orga	nization(s), by having	
		control or management of the sup	porting organization	on vested in the same pe	rsons that o	control or m	nanage the supported	
		organization(s). You must comp	olete Part IV, Sect	ions A and C.				
	С		 A supporting orga 	anization operated in co	nnection w	ith, and fur	nctionally integrated wi	ith,
		its supported organization(s) (se-	e instructions). You	u must complete Part I	V, Section	ıs A, D, an	d E.	
	d	Type III non-functionally integr	r ated. A supporting	g organization operated i	in connecti	ion with its	supported organizatio	n(s)
		that is not functionally integrated.	The organization g	generally must satisfy a d	istribution i	requiremen	t and an attentiveness	
		requirement (see instructions). Y	ou must complete	e Part IV, Sections A a	nd D, and	Part V.		
	е	Check this box if the organization	received a written	determination from the If	RS that it is	a Type I, T	Type II, Type III	
		functionally integrated, or Type III	I non-functionally in	ntegrated supporting orga	anization.			
	f	Enter the number of supported organ	izations					
	g	Provide the following information about	ut the supported or	ganization(s).				
	(i	i) Name of supported organization	(ii) EIN	(iii) Type of organization	(iv) Is the o	rganization	(v) Amount of monetary	(vi) Amount of
				(described on lines 1-10	1	ir governing	support (see	other support (see
				above (see instructions))	docum	ient?	instructions)	instructions)
					Yes	No		
(A)								
(B)								
(C)	C)							
(D)								
(E)								
Tota	al							

Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi) Part II (Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.) Section A. Public Support (d) 2019 Calendar year (or fiscal year beginning in) ▶ (a) 2016 **(b)** 2017 (c) 2018 (e) 2020 (f) Total 1 Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.") 2 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf 3 The value of services or facilities furnished by a governmental unit to the organization without charge **Total.** Add lines 1 through 3 **5** The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f) Public support. Subtract line 5 from line 4 Section B. Total Support (d) 2019 Calendar year (or fiscal year beginning in) ▶ (a) 2016 (b) 2017 (c) 2018 (e) 2020 (f) Total **7** Amounts from line 4 **8** Gross income from interest, dividends, payments received on securities loans, rents, royalties, and income from similar sources **9** Net income from unrelated business activities, whether or not the business is regularly carried on **10** Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.) 11 Total support. Add lines 7 through 10... 12 Gross receipts from related activities, etc. (see instructions) 13 First five years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) Section C. Computation of Public Support Percentage % **14** Public support percentage for 2020 (line 6, column (f), divided by line 11, column (f)) 14 % 16a 33 1/3% support test - 2020. If the organization did not check the box on line 13, and line 14 is 33 1/3% or more, check this b 33 1/3% support test - 2019. If the organization did not check a box on line 13 or 16a, and line 15 is 33 1/3% or more, check 17a 10%-facts-and-circumstances test - 2020. If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, and if the organization meets the facts-and-circumstances test, check this box and stop here. Explain in Part VI how the organization meets the facts-and-circumstances test. The organization qualifies as a publicly supported b 10%-facts-and-circumstances test - 2019. If the organization did not check a box on line 13, 16a, 16b, or 17a, and line 15 is 10% or more, and if the organization meets the facts-and-circumstances test, check this box and **stop here.** Explain in Part VI how the organization meets the facts-and-circumstances test. The organization qualifies as a publicly supported 18 Private foundation. If the organization did not check a box on line 13, 16a, 16b, 17a, or 17b, check this box and see

instructions

Part III Support Schedule for Organizations Described in Section 509(a)(2)

(Complete only if you checked the box on line 10 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.)

Sec	ction A. Public Support			•			
Cal	endar year (or fiscal year beginning in)▶	(a) 2016	(b) 2017	(c) 2018	(d) 2019	(e) 2020	(f) Total
1	Gifts, grants, contributions, and membership fees						
	received. (Do not include any "unusual grants.")			34,111	24,950	19,976	79,037
2	Gross receipts from admissions, merchandise						
	sold or services performed, or facilities fumished in any activity that is related to the						
	organization's tax-exempt purpose						
3	Gross receipts from activities that are not an						
	unrelated trade or business under section 513.						
4	Tax revenues levied for the						
	organization's benefit and either paid to						
	or expended on its behalf						
5	The value of services or facilities						
	furnished by a governmental unit to the						
	organization without charge						
6	Total. Add lines 1 through 5			34,111	24,950	19,976	79,037
7a	Amounts included on lines 1, 2, and 3			-	-		
	received from disqualified persons						
b	Amounts included on lines 2 and 3						
	received from other than disqualified						
	persons that exceed the greater of \$5,000						
	or 1% of the amount on line 13 for the year						
С	Add lines 7a and 7b						
8	Public support. (Subtract line 7c from						
	line 6.)						79,037
Sec	ction B. Total Support		•	<u>'</u>	<u> </u>	<u> </u>	
	endar year (or fiscal year beginning in) ►	(a) 2016	(b) 2017	(c) 2018	(d) 2019	(e) 2020	(f) Total
9	Amounts from line 6			34,111	24,950	19,976	79,037
10a	Gross income from interest, dividends,						
	payments received on securities loans, rents,						
	royalties, and income from similar sources						
b	Unrelated business taxable income (less						
	section 511 taxes) from businesses						
	acquired after June 30, 1975						
С	Add lines 10a and 10b						
11	Net income from unrelated business						
	activities not included in line 10b, whether						
	or not the business is regularly carried on						
12	Other income. Do not include gain or						
	loss from the sale of capital assets						
	(Explain in Part VI.)						
13	Total support. (Add lines 9, 10c, 11,						
	and 12.)		d	34,111	24,950	19,976	79,037
14	First 5 years. If the Form 990 is for the orga	nization's first	, second, third,	fourth, or fifth ta	ax year as a se	ection 501(c)(3)	
	organization, check this box and stop here						
Sec	ction C. Computation of Public Support	rt Percentag	je				
15	Public support percentage for 2020 (line 8, c	olumn (f), divid	ded by line 13,	column (f))		15	%
16	Public support percentage from 2019 Sched	ule A, Part III,	line 15			16	%
Sec	ction D. Computation of Investment In-	come Percer	ntage				
17	Investment income percentage for 2020 (line	10c, column	(f), divided by I	ine 13, column	(f))	17	%
18	Investment income percentage from 2019 Se					18	%
19a	33 1/3% support tests - 2020. If the organiz					than 33 1/3%,	and line
	17 is not more than 33 1/3%, check this box						
b	33 1/3% support tests - 2019. If the organiz	-	-	•			
	line 18 is not more than 33 1/3%, check this	box and stop	here. The orga	anization qualifie	es as a publicly	supported org	anization ►
20	Private foundation. If the organization did r	not check a box	x on line 14, 19	a, or 19b, chec	k this box and	see instructions	s ▶ 🗍

Part IV Supporti

Supporting Organizations

(Complete only if you checked a box in line 12 on Part I. If you checked box 12a, Part I, complete Sections A and B. If you checked box 12b, Part I, complete Sections A and C. If you checked box 12c, Part I, complete Sections A, D, and E. If you checked box 12d, Part I, complete Sections A and D, and complete Part V.)

Section A. All Supporting Organizations

- 1 Are all of the organization's supported organizations listed by name in the organization's governing documents? If "No," describe in **Part VI** how the supported organizations are designated. If designated by class or purpose, describe the designation. If historic and continuing relationship, explain.
- 2 Did the organization have any supported organization that does not have an IRS determination of status under section 509(a)(1) or (2)? If "Yes," explain in **Part VI** how the organization determined that the supported organization was described in section 509(a)(1) or (2).
- **3a** Did the organization have a supported organization described in section 501(c)(4), (5), or (6)? If "Yes," answer lines 3b and 3c below.
- **b** Did the organization confirm that each supported organization qualified under section 501(c)(4), (5), or (6) and satisfied the public support tests under section 509(a)(2)? If "Yes," describe in **Part VI** when and how the organization made the determination.
- **c** Did the organization ensure that all support to such organizations was used exclusively for section 170(c)(2)(B) purposes? If "Yes," explain in **Part VI** what controls the organization put in place to ensure such use.
- **4a** Was any supported organization not organized in the United States ("foreign supported organization")? *If* "Yes," and if you checked 12a or 12b in Part I, answer lines 4b and 4c below.
- **b** Did the organization have ultimate control and discretion in deciding whether to make grants to the foreign supported organization? If "Yes," describe in **Part VI** how the organization had such control and discretion despite being controlled or supervised by or in connection with its supported organizations.
- **c** Did the organization support any foreign supported organization that does not have an IRS determination under sections 501(c)(3) and 509(a)(1) or (2)? If "Yes," explain in **Part VI** what controls the organization used to ensure that all support to the foreign supported organization was used exclusively for section 170(c)(2)(B) purposes.
- 5a Did the organization add, substitute, or remove any supported organizations during the tax year? If "Yes," answer lines 5b and 5c below (if applicable). Also, provide detail in **Part VI**, including (i) the names and EIN numbers of the supported organizations added, substituted, or removed; (ii) the reasons for each such action; (iii) the authority under the organization's organizing document authorizing such action; and (iv) how the action was accomplished (such as by amendment to the organizing document).
- **b Type I or Type II only.** Was any added or substituted supported organization part of a class already designated in the organization's organizing document?
- c Substitutions only. Was the substitution the result of an event beyond the organization's control?
- Did the organization provide support (whether in the form of grants or the provision of services or facilities) to anyone other than (i) its supported organizations, (ii) individuals that are part of the charitable class benefited by one or more of its supported organizations, or (iii) other supporting organizations that also support or benefit one or more of the filing organization's supported organizations? If "Yes," provide detail in **Part VI.**
- 7 Did the organization provide a grant, loan, compensation, or other similar payment to a substantial contributor (as defined in section 4958(c)(3)(C)), a family member of a substantial contributor, or a 35% controlled entity with regard to a substantial contributor? If "Yes," complete Part I of Schedule L (Form 990 or 990-EZ).
- **8** Did the organization make a loan to a disqualified person (as defined in section 4958) not described in line 7? If "Yes," complete Part I of Schedule L (Form 990 or 990-EZ).
- **9a** Was the organization controlled directly or indirectly at any time during the tax year by one or more disqualified persons, as defined in section 4946 (other than foundation managers and organizations described in section 509(a)(1) or (2))? If "Yes," provide detail in **Part VI**.
- **b** Did one or more disqualified persons (as defined in line 9a) hold a controlling interest in any entity in which the supporting organization had an interest? *If* "Yes," *provide detail in* **Part VI**.
- c Did a disqualified person (as defined in line 9a) have an ownership interest in, or derive any personal benefit from, assets in which the supporting organization also had an interest? If "Yes," provide detail in **Part VI**.
- **10a** Was the organization subject to the excess business holdings rules of section 4943 because of section 4943(f) (regarding certain Type II supporting organizations, and all Type III non-functionally integrated supporting organizations)? *If* "Yes," *answer 10b below.*
 - **b** Did the organization have any excess business holdings in the tax year? (Use Schedule C, Form 4720, to determine whether the organization had excess business holdings.)

		Yes	No
	1		
	2		
	3a		
	3b		
	JU		
	3с		
	4a		
	4b		
	4c		
	5a		
	5b		
	5c		
	6		
	7		
	8		
	9a		
	9b		
	9с		
	10-		
	10a		
	10b		
Δ (Ec		or 990 E	Z) 2020
~ (10		J. JJU-	. <i>∟,</i> ∠∪∠∪

Pai	t IV Supporting Organizations (continued)			
			Yes	No
	Has the organization accepted a gift or contribution from any of the following persons?			
а	A person who directly or indirectly controls, either alone or together with persons described in lines 11b and			
	11c below, the governing body of a supported organization?	11a		
	A family member of a person described in line 11a above?	11b		
С	A 35% controlled entity of a person described in 11a or 11b above? If "Yes" to line 11a, 11b, or 11c, provide	44.		
<u></u>	detail in Part VI. tion B. Type I Supporting Organizations	11c		
Sec	non B. Type i Supporting Organizations		Yes	No
1	Did the governing body, members of the governing body, officers acting in their official capacity, or membership of one or		163	140
•	more supported organizations have the power to regularly appoint or elect at least a majority of the organization's officers,			
	directors, or trustees at all times during the tax year? If "No," describe in Part VI how the supported organization(s)			
	effectively operated, supervised, or controlled the organization's activities. If the organization had more than one supported			
	organization, describe how the powers to appoint and/or remove officers, directors, or trustees were allocated among the			
	supported organizations and what conditions or restrictions, if any, applied to such powers during the tax year.	1		
2	Did the organization operate for the benefit of any supported organization other than the supported			
	organization(s) that operated, supervised, or controlled the supporting organization? <i>If "Yes," explain in Part</i>			
	VI how providing such benefit carried out the purposes of the supported organization(s) that operated,			
	supervised, or controlled the supporting organization.	2		
Sec	tion C. Type II Supporting Organizations			
			Yes	No
1	Were a majority of the organization's directors or trustees during the tax year also a majority of the directors			
	or trustees of each of the organization's supported organization(s)? If "No," describe in Part VI how control			
	or management of the supporting organization was vested in the same persons that controlled or managed			
	the supported organization(s).	1		
Sec	tion D. All Type III Supporting Organizations			
			Yes	No
1	Did the organization provide to each of its supported organizations, by the last day of the fifth month of the			
	organization's tax year, (i) a written notice describing the type and amount of support provided during the prior tax			
	year, (ii) a copy of the Form 990 that was most recently filed as of the date of notification, and (iii) copies of the organization's governing documents in effect on the date of notification, to the extent not previously provided?	1		
2	Were any of the organization's officers, directors, or trustees either (i) appointed or elected by the supported			
_	organization(s) or (ii) serving on the governing body of a supported organization? <i>If "No," explain in Part VI how</i>			
	the organization maintained a close and continuous working relationship with the supported organization(s).			
3	By reason of the relationship described in line 2, above, did the organization's supported organizations have	2		
	a significant voice in the organization's investment policies and in directing the use of the organization's			
	income or assets at all times during the tax year? If "Yes," describe in Part VI the role the organization's			
	supported organizations played in this regard.	3		
Sec	tion E. Type III Functionally Integrated Supporting Organizations			
1	Check the box next to the method that the organization used to satisfy the Integral Part Test during the year (see instance)	struc	tions)	
а	The organization satisfied the Activities Test. Complete line 2 below.			
b	The organization is the parent of each of its supported organizations. <i>Complete line 3 below.</i>			
С	The organization supported a governmental entity. Describe in Part VI how you supported a government entity (s	see in		•
2	Activities Test. Answer lines 2a and 2b below.		Yes	No
а	Did substantially all of the organization's activities during the tax year directly further the exempt purposes of			
	the supported organization(s) to which the organization was responsive? If "Yes," then in Part VI identify			
	those supported organizations and explain how these activities directly furthered their exempt purposes,			
	how the organization was responsive to those supported organizations, and how the organization determined that these activities constituted substantially all of its activities.	2a		
h	Did the activities described in line 2a, above, constitute activities that, but for the organization's involvement,	Za		
D	one or more of the organization's supported organization(s) would have been engaged in? If "Yes," explain in			
	Part VI the reasons for the organization's position that its supported organization(s) would have engaged in			
	these activities but for the organization's involvement.	2b		
3	Parent of Supported Organizations. <i>Answer lines 3a and 3b below.</i>	_~		
	Did the organization have the power to regularly appoint or elect a majority of the officers, directors, or			
	trustees of each of the supported organizations? If "Yes" or "No," provide details in Part VI.	3a		
b	Did the organization exercise a substantial degree of direction over the policies, programs, and activities of each			
	of its supported organizations? If "Yes," describe in Part VI the role played by the organization in this regard.	3b		

Pa	t V Type III Non-Functionally Integrated 509(a)(3) Supporting O	rganiza	tions				
1	1 Check here if the organization satisfied the Integral Part Test as a qualifying trust on Nov. 20, 1970 (explain in Part VI). See						
	instructions. All other Type III non-functionally integrated supporting organizations must complete Sections A through E.						
60.	tion A. Adjusted Not Income		(A) Drier Veer	(B) Current Year			
Sec	tion A - Adjusted Net Income		(A) Prior Year	(optional)			
1	Net short-term capital gain	1					
2	Recoveries of prior-year distributions	2					
3	Other gross income (see instructions)	3					
4	Add lines 1 through 3.	4					
5	Depreciation and depletion	5					
6	Portion of operating expenses paid or incurred for production or collection						
	of gross income or for management, conservation, or maintenance of						
	property held for production of income (see instructions)	6					
7	Other expenses (see instructions)	7					
8	Adjusted Net Income (subtract lines 5, 6, and 7 from line 4)	8					
	ction B - Minimum Asset Amount		(A) Prior Year	(B) Current Year (optional)			
1	Aggregate fair market value of all non-exempt-use assets (see			(optional)			
•	instructions for short tax year or assets held for part of year):						
a	Average monthly value of securities	1a					
	Average monthly cash balances	1b					
	Fair market value of other non-exempt-use assets	1c					
	Total (add lines 1a, 1b, and 1c)	1d					
	Discount claimed for blockage or other factors	Iu					
Е	(explain in detail in Part VI):						
		2					
	Acquisition indebtedness applicable to non-exempt-use assets Subtract line 2 from line 1d.	3					
		- 3					
4	Cash deemed held for exempt use. Enter 0.015 of line 3 (for greater amount,						
	See instructions).	5					
5	Net value of non-exempt-use assets (subtract line 4 from line 3)						
6	Multiply line 5 by 0.035.	7					
7 8	Recoveries of prior-year distributions Minimum Asset Amount (add line 7 to line 6)	8					
	Minimum Asset Amount (add line 7 to line 6)	- 0					
Sec	tion C - Distributable Amount			Current Year			
_1	Adjusted net income for prior year (from Section A, line 8, Column A)	1					
2	Enter 0.85 of line 1.	2					
3	Minimum asset amount for prior year (from Section B, line 8, Column A)	3					
4	Enter greater of line 2 or line 3.	4					
5	Income tax imposed in prior year	5					
6	Distributable Amount. Subtract line 5 from line 4, unless subject to						
	emergency temporary reduction (see instructions).	6					
7	Check here if the current year is the organization's first as a non-functionally	v integra	ted Type III supporting	organization			

(see instructions).

EEA

Par	t V Type III Non-Eupetionally Integrated 500(a)(3)	\ Supporting Organi			9763 Page 7
Pai	t V Type III Non-Functionally Integrated 509(a)(3)) Supporting Organia	zations (continue	<i>:u)</i>	
Sec	tion D - Distributions				Current Year
1	Amounts paid to supported organizations to accomplish exem	nnt nurnoses		1	
	Amounts paid to perform activity that directly furthers exempt			1 -	
_	organizations, in excess of income from activity	parpooco or capportoa		2	
3	Administrative expenses paid to accomplish exempt purposes	s of supported organizat	inns	3	
4	Amounts paid to acquire exempt-use assets	or supported organizat	10113	4	
5	Qualified set-aside amounts (prior IRS approval required) - pr	rovide details in Part VII)		5	
6	Other distributions (describe in Part VI). See instructions.	ovide details in Fait Vij		6	
7	Total annual distributions. Add lines 1 through 6.			7	
8	Distributions to attentive supported organizations to which the	organization is respons	eivo.	'	
O	(provide details in Part VI). See instructions.	organization is respons	oiv C	8	
9	Distributable amount for 2020 from Section C, line 6			9	
	•			10	
10	Line 8 amount divided by line 9 amount		(::)	10	/:::\
Car	tion F. Distribution Allocations (and instructions)	(i)	(ii) Underdistributio		(iii)
Sec	tion E - Distribution Allocations (see instructions)	Excess Distributions		ns	Distributable
	Distributable amount for 2020 from Castian C. line 6		Pre-2020		Amount for 2020
1	Distributable amount for 2020 from Section C, line 6				
2	Underdistributions, if any, for years prior to 2020				
	(reasonable cause required - explain in Part VI). See				
	instructions.				
	Excess distributions carryover, if any, to 2020				
	From 2015				
	From 2016				
	From 2017				
	From 2018				
	From 2019				
	Total of lines 3a through 3e				
	Applied to underdistributions of prior years				
	Applied to 2020 distributable amount				
<u>i</u> _	Carryover from 2015 not applied (see instructions)				
j_	Remainder. Subtract lines 3g, 3h, and 3i from line 3f.				
4	Distributions for 2020 from				
	Section D, line 7: \$				
	Applied to underdistributions of prior years				
	Applied to 2020 distributable amount				
C	Remainder. Subtract lines 4a and 4b from line 4.				
5	Remaining underdistributions for years prior to 2020, if				
	any. Subtract lines 3g and 4a from line 2. For result				
	greater than zero, explain in Part VI. See instructions.				
6	Remaining underdistributions for 2020. Subtract lines 3h				
	and 4b from line 1. For result greater than zero, explain in				
	Part VI. See instructions.				
7	Excess distributions carryover to 2021. Add lines 3j				
	and 4c.				

8 Breakdown of line 7: a Excess from 2016 **b** Excess from 2017 c Excess from 2018 d Excess from 2019 e Excess from 2020

Part VI	Supplemental Information. Provide the explanations required by Part II, line 10; Part II, line 17a or 17b; Part III, line 12; Part IV, Section A, lines 1, 2, 3b, 3c, 4b, 4c, 5a, 6, 9a, 9b, 9c, 11a, 11b, and 11c; Part IV, Section B, lines 1 and 2; Part IV, Section C, line 1; Part IV, Section D, lines 2 and 3; Part IV, Section E, lines 1c, 2a, 2b, 3a, and 3b; Part V, line 1; Part V, Section B, line 1e; Part V, Section D, lines 5, 6, and 8; and Part V, Section E, lines 2, 5, and 6. Also complete this part for any additional information. (See instructions.)
-	
_	

SCHEDULE G (Form 990 or 990-EZ)

Supplemental Information Regarding Fundraising or Gaming Activities

Complete if the organization answered "Yes" on Form 990, Part IV, line 17, 18, or 19, or if the organization entered more than \$15,000 on Form 990-EZ, line 6a.

Attach to Form 990 or Form 990-EZ.

OMB No. 1545-0047

Open to Public

Department of the Treasury Internal Revenue Service Name of the organization

▶ Go to www.irs.gov/Form990 for instructions and the latest information.

Inspection

lame of the organization						Employer ide	ntification number
ISE ABOVE POVERTY INC						82-51	
Part I Fundraising Activities	. Complete if t	he organiz	ation ans	wered "Yes" on	Form 99	0, Part IV,	line 17.
Form 990-EZ filers are no	•						
1 Indicate whether the organization rais	sed funds through a	-	_				
a Mail solicitations				f non-government gr	ants		
b Internet and email solicitations				f government grants			
c Phone solicitations		g 🗌 🤄	Special fundr	raising events			
d In-person solicitations							
2a Did the organization have a written or	-	-		-		_	_
or key employees listed in Form 990,				_			es No
b If "Yes," list the 10 highest paid individual	duals or entities (fu	ındraisers) pı	ursuant to ag	reements under whi	ch the fund	Iraiser is to be	e
compensated at least \$5,000 by the o	organization.						
		1					T
(i) Name and address of individual		(iii) Did fun	draiser have	(iv) Gross receipts		ount paid to	(vi) Amount paid to
or entity (fundraiser)	(ii) Activity		r control of outions?	from activity		tained by) ser listed in	(or retained by)
		COILLID	ulions:		C	ol. (i)	organization
		Yes	No				
1							
2							
3							
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^							
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	1						
otal			•				
3 List all states in which the organization				ons or has been not	ified it is ex	cempt from	
registration or licensing.	-						

Part II

Fundraising Events. Complete if the organization answered "Yes" on Form 990, Part IV, line 18, or reported more

		than \$15,000 of fundraising egross receipts greater than \$		d gross income on Form	990-EZ, lines 1 and 6b.	List events with
		gross receipts greater triair v	(a) Event #1	(b) Event #2	(c) Other events	(d) Total events (add col. (a) through
			(event type)	(event type)	(total number)	col. (c))
Revenue	1	Gross receipts				
_	2	Less: Contributions				
		line 2)				
	4	Cash prizes				
	5	Noncash prizes				
sesue	6	Rent/facility costs				
Direct Expenses	7	Food and beverages				
Dire	8	Entertainment				
	9	Other direct expenses				
	10 11	Direct expense summary. Add lines 4 Net income summary. Subtract line 1			-	
Pa	rt II	Gaming. Complete if the or	ganization answered "	Yes" on Form 990, Part	IV, line 19, or reported r	nore than
Revenue		\$15,000 on Form 990-EZ, li	(a) Bingo	(b) Pull tabs/instant bingo/progressive bingo	(c) Other gaming	(d) Total gaming (add col. (a) through col. (c))
Rev	1	Gross revenue				
Se	2	Cash prizes				
Expenses	3	Noncash prizes				
Direct	4	Rent/facility costs				
	5	Other direct expenses				
	6	Volunteer labor	☐ Yes % ☐ No	☐ Yes % ☐ No	☐ Yes % ☐ No	
	7	Direct expense summary. Add lines 2	2 through 5 in column (d)			
	8	Net gaming income summary. Subtra	act line 7 from line 1, colur	mn (d)		
9 a b	ls t	ter the state(s) in which the organization the organization licensed to conduct ga	on conducts gaming activi	ties: these states?		Yes No
		ere any of the organization's gaming lic Yes," explain:	•	ed, or terminated during the	•	Yes No

SCHEDULE 0 (Form 990 or 990-EZ)

Department of the Treasury

Internal Revenue Service Name of the organization

Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information.

► Attach to Form 990 or 990-EZ.

► Go to www.irs.gov/Form990 for the latest information.

OMB No. 1545-0047

Open to Public Inspection

Employer identification number

RISE ABOVE POVERTY INC 82-5169763 01. Description of other expenses (Part I, line 16) DESCRIPTION AMOUNT MEMBERSHIP FEES 119 INSURANCE 884 TRAVEL & MEETINGS 948 CLOTHING/ESSENTIALS 2,530 100 STAFF DEVELOPMENT FUNDRAISING FEES 3,778 758 SUPPLIES

IRS e-file Signature Authorization for an Exempt Organization

		_	_	
or calendar vear 2020, or fiscal year b	peginning			and ending

Do not send to the IRS. Keep for your records.

2020

OMB No. 1545-0047

Department of the Treasury Internal Revenue Service Name of exempt organization or person subject to tax

▶ Go to www.irs.gov/Form8879EO for the latest information.

Taxpayer identification number

RISE ABOVE POVERTY INC 82-5169763 Name and title of officer or person subject to tax

REGGIE KELLEY, PRESIDENT

Type of Return and Return Information (Whole Dollars Only)

Check the box for the return for which you are using this Form 8879-EO and enter the applicable amount, if any, from the return. If you check the box on line 1a, 2a, 3a, 4a, 5a, 6a, or 7a, below, and the amount on that line for the return being filed with this form was blank, then leave line 1b, 2b, 3b, 4b, 5b, 6b, or 7b, whichever is applicable, blank (do not enter -0-). But, if you entered -0- on the return, then enter -0- on the applicable line below. Do not complete more than one line in Part I.

1a	Form 990 check here ▶ ☐ b Te	ot	al revenue, if any (Form 990, Part VIII, column (A), line 12)	1b	
2a	Form 990-EZ check here ► X k	b	Total revenue, if any (Form 990-EZ, line 9)	2b	24,95
3a	Form 1120-POL check here ►		b Total tax (Form 1120-POL, line 22)	3b	
4a	Form 990-PF check here ▶ □ k	b	Tax based on investment income (Form 990-PF, Part VI, line 5)	4b	
5a	Form 8868 check here ►	b	Balance due (Form 8868, line 3c)	5b	
6a	Form 990-T check here► k	b	Total tax (Form 990-T, Part III, line 4)	6b	
7a	Form 4720 check here ►	b	Total tax (Form 4720, Part III, line 1)	7b	
P	art II Declaration and Sign	na	ture Authorization of Officer or Person Subject to Tax		-

Under penalties of perjury, I declare that I am an officer of the above organization or I am a person subject to tax with respect to

(name of organization) and that I have examined a copy , (EIN) of the 2020 electronic return and accompanying schedules and statements, and, to the best of my knowledge and belief, they are true, correct, and complete. I further declare that the amount in Part I above is the amount shown on the copy of the electronic return. I consent to allow my intermediate service provider, transmitter, or electronic return originator (ERO) to send the return to the IRS and to receive from the IRS (a) an acknowledgement of receipt or reason for rejection of the transmission, (b) the reason for any delay in processing the return or refund, and (c) the date of any refund. If applicable, I authorize the U.S. Treasury and its designated Financial Agent to initiate an electronic funds withdrawal (direct debit) entry to the financial institution account indicated in the tax preparation software for payment of the federal taxes owed on this return, and the financial institution to debit the entry to this account. To revoke a payment, I must contact the U.S. Treasury Financial Agent at 1-888-353-4537 no later than 2 business days prior to the payment (settlement) date. I also authorize the financial institutions involved in the processing of the electronic payment of taxes to receive confidential information necessary to answer inquiries and resolve issues related to the payment. I have selected a personal identification number (PIN) as my signature for the electronic return and, if applicable, the consent to electronic funds withdrawal.

PIN: check one box only

	I authorize		to enter my PIN		as my signature
_		ERO firm name		Enter five numbers, but do not enter all zeros	

on the tax year 2020 electronically filed return. If I have indicated within this return that a copy of the return is being filed with a state agency(ies) regulating charities as part of the IRS Fed/State program, I also authorize the aforementioned ERO to enter my PIN on the return's disclosure consent screen.

As an officer or person subject to tax with respect to the organization, I will enter my PIN as my signature on the tax year 2020 electronically filed return. If I have indicated within this return that a copy of the return is being filed with a state agency(ies) regulating charities as part of the IRS Fed/State program, I will enter my PIN on the return's disclosure consent screen.

69763

Signature of officer or person subject to tax 09-01-2021

Certification and Authentication

ERO's EFIN/PIN. Enter your six-digit electronic filing identification number (EFIN) followed by your five-digit self-selected PIN.

164600 33194 Do not enter all zeros

I certify that the above numeric entry is my PIN, which is my signature on the 2020 electronically filed return indicated above. I confirm that I am submitting this return in accordance with the requirements of Pub. 4163, Modernized e-File (MeF) Information for Authorized IRS e-file Providers for Business Returns.

▶ Lorena Anoceto

ERO Must Retain This Form - See Instructions Do Not Submit This Form to the IRS Unless Requested To Do So

990	Overflow Statement		2020 Page 1
ne(s) as shown on return		F	EIN
ISE ABOVE POVERTY	INC		82-5169763
			3 t-
escription ELEPHONE			***
		Total:	\$ 1,136
escription ARKETING			**************************************
RINTING			250
OSTAGE			57
		Total:	\$ 4,328

2020 Filing Instructions RISE ABOVE POVERTY INC Tax year ending 12-31-2020

Form filed:

Form 990-EZ and supplemental forms and schedules

Filing method:

The return will be e-filed once the signed and dated Form 8879-EO has been received by this office. Do not mail the return to the IRS.

Due date:

05-17-2021

The return reflects neither a refund nor a balance due.

Please note:

The Taxpayer First Act requires tax-exempt organizations to electronically file all information returns in the 990 series and related forms for tax years beginning after July 1, 2019. Mailing these returns is no longer allowed.

Anoceto Tax & Financial Services 8314 Doreen Ave Cicero, NY 13039

RISE ABOVE POVERTY INC 600 W GENESEE ST SYRACUSE, NY 13204

Anoceto Tax & Financial Services 8314 Doreen Ave

Cicero, NY 13039 help@anocetotfs.com Phone: (315)506-0185 | Fax: (206)600-6064

Note to Drake T	[ax Preparer*
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Use the Customized Supplemental Letter to create a document such as a customer survey, package or product offering sheet, generic letter, or client coupon. See the left column of the Client Communications Editor for the keywords that can be used in this document.

To generate the Customized Supplemental Letter with all client returns, go to Setup > Options > Client Communications. Under Additional Letter Options, select "Include customized supplemental letter with returns."

To generate the Customized Supplemental Letter for selected returns only, go to the COMM screen of the return. Under Letter Options Override, select "Yes" for Customized Supplemental Letter.

If you have selected to generate the Customized Supplemental Letter with all returns, you can suppress it for a selected return. To do so, go to the COMM screen of the return. Under Letter Options Override, select "No" for Customized Supplemental Letter.

*This note should be deleted before generating your Customized Supplemental Letter with any returns.